

Change of SMSF trustee order form

Please complete this form and email to Phil Broderick at pbroderick@sladen.com.au or call (03) 9611 0163 to chat to Phil directly. You will be sent an invoice for payment after we receive this form.

Contact <i>(enter your contact details here)</i>	
Name	
Firm	
Tel	
Client <i>(enter your client's contact details here)</i>	
Full name	
Address	
Email & Tel	
Fund Name & Deed	
Full name	
Please provide a copy of the following documents: <ul style="list-style-type: none"> • current deed • the original deed (if possible) • deed(s) of variation (if applicable) • change(s) of trustee (if applicable) 	
Members of the Fund <i>(Member 1 will be chair of the meeting of members unless we are instructed otherwise)</i>	
Member 1	
Full Name	
Address	
Date of Birth	
Member 2	
Full Name	
Address	
Date of Birth	
Member 3	
Full Name	
Address	
Date of Birth	
Member 4	
Full Name	
Address	
Date of Birth	
Existing Trustee(s)	
Full name(s)	
ACN	<i>(if applicable)</i>
Address	
Director(s)	<i>(if applicable)</i>
Chair	<i>(chair of directors /trustees)</i>

Existing Trustee will execute documents as:		
Natural person	<input type="checkbox"/>	
A company will execute documents in one of the following ways in accordance with its constitution:	With seal	Without seal
Director and second director or secretary	<input type="checkbox"/>	<input type="checkbox"/>
Sole director and sole secretary	<input type="checkbox"/>	<input type="checkbox"/>
Sole director and no secretary	<input type="checkbox"/>	<input type="checkbox"/>
New Trustee(s)		
Full name(s)		
ACN	<i>(if applicable)</i>	
Address		
Director(s)	<i>(if applicable)</i>	
Chair	<i>(chair of directors /trustees)</i>	
New Trustee will execute documents as:		
Natural person	<input type="checkbox"/>	
A company will execute documents in one of the following ways in accordance with its constitution:	With seal	Without seal
Director and second director or secretary	<input type="checkbox"/>	<input type="checkbox"/>
Sole director and sole secretary	<input type="checkbox"/>	<input type="checkbox"/>
Sole director and no secretary	<input type="checkbox"/>	<input type="checkbox"/>
Employer (If applicable)		
Full name(s)		
ACN	<i>(if applicable)</i>	
Address		
Director(s)	<i>(if applicable)</i>	
Chair	<i>(chair of directors)</i>	
Employer will execute documents as:		
Natural person	<input type="checkbox"/>	
A company will execute documents in one of the following ways in accordance with its constitution:	With seal	Without seal
Director and second director or secretary	<input type="checkbox"/>	<input type="checkbox"/>
Sole director and sole secretary	<input type="checkbox"/>	<input type="checkbox"/>
Sole director and no secretary	<input type="checkbox"/>	<input type="checkbox"/>
Special Instructions		